## The Floor Shield Opportunity

Join a fast growing industry by becoming a Floor Shield dealer today.

POLYASPARTIC COATING SYSTEM SUPERIOR ADHESION, QUICK DRYING





#### For more than two decades, AmCoat Industries has helped grow and develop dealerships across the U.S.

AmCoat Industries is a leading manufacturer of high-performance coatings for walls, concrete, roofs, and specialty industrial applications. AmCoat is home to some of the most recognized coatings brands in the U.S., most notably Rhino Shield Ceramic Coating and Floor Shield 100% Polyaspartic Coating. Through a network of independent dealers, AmCoat distributes its products nationally and internationally, coating thousands of homes, buildings, as well as commercial and industrial applications.

"For more than two decades, we have helped develop and grow independent dealerships into multi-million-dollar businesses. We can help you launch and grow your business too."

> *Terry Andre Chief Executive Officer*



on demand support from both	
ur tech and sales teams	



Unlike a traditional franchise system, your profits are yours



Online access to marketing assets and templates

EXCEPTIONAL DURABILITY AND LIFETIME VALUE

## our team



our leadership team has over 100 years experience in growing successful businesses





Terry Andre has led AmCoat as its CEO since 2010. With more than twenty years of contract manufacturing experience, he is uniquely qualified to help dealers develop their businesses and keep the supply chain moving.

Terry and his wife Kathy reside in Destin, Florida and have three adult children.



Jason Crawford Managing Partner

Jason Crawford has a strong background in entrepreneurship with combat-proven leadership. Prior to his business ventures, Jason served 8 years in the U.S. Army as an Infantry Team Leader. With tours in South Korea, Bosnia, and the initial occupation of Iraq, Crawford was awarded the Commendation Medal x3, Combat Infantry Badge, and Purple Heart. Jason and his wife Heather live in Pensacola, Florida with their three daughters.



#### Bryan Ley Partner

Bryan has participated as a partner/advisor in multiple successful entrepreneurial endeavors that have growing annual revenues, debt free balance sheets, and healthy profit margins. Bryan and his wife Emily live in Pensacola, FL and they have two sons and a daughter who love the beach life.



#### Jerold Hall Vice President of Sales & Dealer Development

Jerold has more than thirty years of Sales Leadership experience with Fortune 500 Companies and small businesses alike. He is an avid offshore fisherman, a die-hard New Orleans Saints Fan and lover of all things BBQ. Jerold and his wife Becky have two children and call Pensacola, Florida home.









#### **Starting a Successful Concrete Coatings Business**

Starting any business involves taking a risk. According to SBDC, 20% of all new businesses fail in the first two years, and after five years, roughly 50% are gone. Choosing the right path as an Entrepreneur is critical.

#### Watch the VIDEO: Starting a Successful Concrete Coatings Business

#### Option 1: Do it on your own.

- Develop a business plan
  - Marketing Plan
- Create a brand and logo
- Obtain a product supplier
- Find training for installation & sales
- Find equipment supplier & tooling supplies
- \$50-\$75k startup

#### **Option 2: Obtain an Exclusive Dealership**

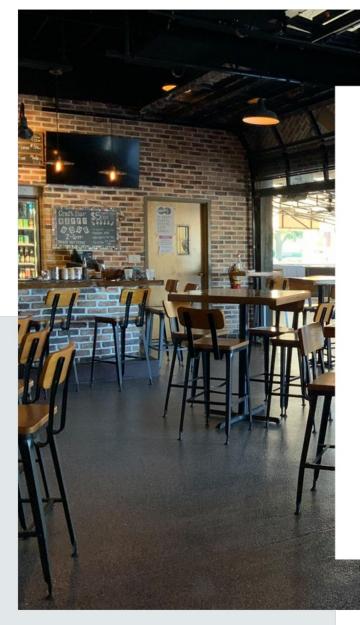
- National Network
- Exclusive Territory
- Existing Brand Equity
- Sales & Marketing Training & Ongoing Support
- Installation Training & Ongoing Support
- Equipment & Marketing Partnerships
- \$50-\$75k startup

#### **Option 3: Buy a Franchise**

- National Network
- Territory may not be exclusive
- Existing Brand Equity
- Sales & Marketing Training & Ongoing Support
- Installation Training & Ongoing Support
- \*Initial Investment ranges \$119k-\$294k
- \*Ongoing Franchise fees range 5-12%
  - \*Source: Entrepreneur.com







Build a million-dollar business with as little as \$50,000 in startup capital.

## dealership opportunity

#### STATE OF THE ART 100% POLYASPARTIC COATING SYSTEM.

Floor Shield Dealers have the opportunity to join the fastest growing segment of the concrete coatings market with a company that has over two decades of experience in growing dealerships.

Floor Shield is looking for talented and motivated business professionals who want to build a business and make sig-

nificant income from a great product offering—with little upfront investment.

Floor Shield offers you a State of the Art 100% Polyaspartic Coating System to outsell the market.





## the opportunity

"The Floor Shield onboarding experience has been terrific. Their sales, marketing, and installation training including the classroom/field session in FL as well as the video-based online installer tutorials made our start-up risk free. They continue to provide us assistance as we now move into our growth phase.

Would highly recommend becoming a Floor Shield dealer."

Greg Owner of Floor Shield of Tallahassee

#### Get Your Business Started with:

- Proven Superior Product Performance vs Epoxies and Polurea/Polyaspartic Blends
- Full Sales, Marketing, and Installation Training
- No Franchise Fees
- Protected Territories
- The Residential and Commercial concrete floor business is booming (over \$1B annually in the U.S.), and is expected to grow at a compound annual growth rate (CAGR) of 6% through 2027.\*\*

\*\*Source: Global Market Insights

96 (\$)

Each Floor Shield Trailer is capable of annual revenues of \$650,000-\$800,000 and potentially more.

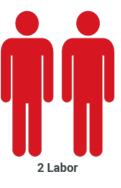
SET IL

Gross Margins are 60+% Net Margins 25-30+%



## get started with





(skilled labor is not necessary for this position)

Material Costs Range \$1.65 ---->\$1.85

Labor Costs Range \$1.00 → \$1.20

FLOOR

SHIELD

Gross Margins are 60+% Net Margins 25-30+% \$150,000+ Net Profit potential per trailer.

Customer Retail \$6.50 → \$8.00+

Total Range \$2.65 → \$3.05

## initial investment

Floor Shield can help you build a million dollar business with as little as \$50,000 year one investment.





Fast dry times offer ability to have a single, 3-person crew complete 2 installations in a single day.



#### **Equipment and Tooling**

#### \$20,000 to \$25,000

Tooling, Grinder, Dust Collector, Generator, Wrapped Trailer\*



Product & Marketing Deposit \$10,000

\$5,000 in product credit, website for 12 months, three months of Facebook ads, sales kits and training materials.



#### Working Capital for On-Going Marketing \$9,000 to \$15,000

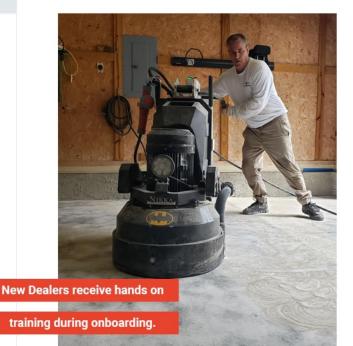
\$1000 - \$1600 min monthly investment thru remaining 9 months of first year.



#### First Year Total Investment \$50,000-\$70,000

Total working capital in year one

## onboarding program for new dealers



Initial Training: Two-Days

- Classroom for Sales & Marketing Training and Application Manual
- Field Installation—we install a garage floor system

Online Training

**Application Manual & Product Data Sheets** 

**On-Going Sales & Technical Support** 

**Pre-designed Sales and Marketing Materials** 





#### floorshieldcoatings.com



## turnkey marketing program

### State of the art flooring deserves state of the art marketing.

We offer exclusive territories for qualified dealers to market, sell, and install Floor Shield.

Each Dealer agrees to an annual Minimum Purchase Requirement (MPR) to maintain their exclusive status.



As part of your initial deposit, we provide a customized Floor Shield Website from our contractor marketing partner—which includes:

- 12 months of hosting, edits, updates, and changes
- 2 12 months of Lead Generation, SEO, Graphic Design Service, and an Automated Review Management System
- **3** Months of Facebook Ads designed, posted and managed by our contractor marketing partner
- 4 Monthly calls with your dedicated marketing consultant to discuss campaign successes, improvements, and ongoing support

90% of the flooring business is done by organizations that have gross revenue of \$400,000-\$600,000.

If you want a business that does over \$1 million a year and continues to grow, you'll want to have a marketing and sales program that drives leads to your business.

## Time to Revenue: The First 90 Days

- Post Floor Shield Training Institute
- Website should be completed
- Facebook Page built
- Google Business Profile created
- Lead Generation
  - Facebook Experts Lead Generation
  - CRM
  - Appointment Setting Services
  - SEO ongoing for Organic Lead Generation
  - \*You save \$2,200 initially as a Floor Shield Dealer
  - \*You save \$400 per month ongoing (\$4,800 annually)





# professional sales support

#### **Our Training Includes:**

Lead Generation
 Lead Qualifications

3. 10-Step In-Home Sales System

2. Lead Qualifications 4. 20-30 Minute Sales Closing



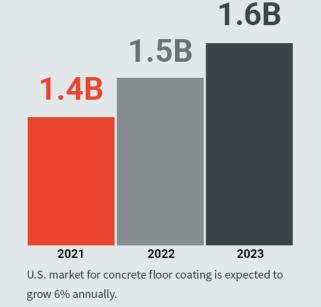
## market size

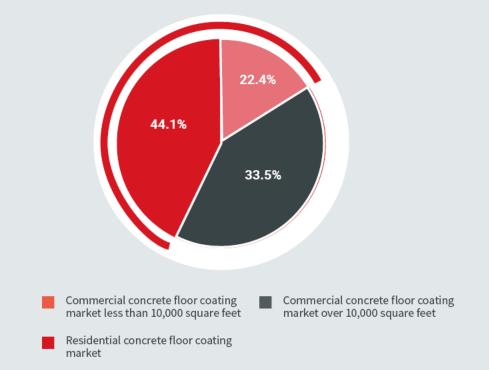
44.1% of the market is residential concrete coatings (\$617M).

2021 Concrete floor coating market of over \$1.4 Billion.

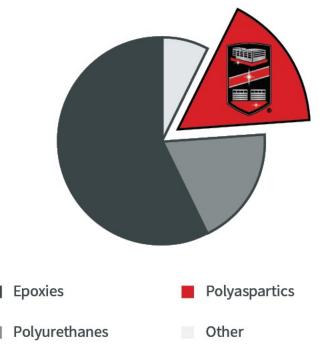
2022 Concrete floor coating market projected to exceed \$1.5 Billion.

2023 Concrete floor coating market projected to exceed \$1.6 Billion.





## coatings market breakdown



\*Source: Global Market Insights

Epoxies have dominated concrete floor coating market for many years.

However, Polyaspartics have experienced the fastest growth in the last five years due to:

- UV protection
- Ease of installation
- Low VOC's
- Same Day Floors



100% Polyaspartic is the latest technology in concrete coatings





## concrete coatings market

Why do people coat garage floors?



Adds Value to Home



Multi-Functional Space

Ease of Maintenance



Man-Cave Crave

## residential applications

Typical applications for the residential market are:









## concrete coatings market

Why do people coat commercial floors?



**Protect Surface** 



Esthetic



**Simplify Maintenance** 



**Green Building** 

## commercial applications

AIIO

Show.

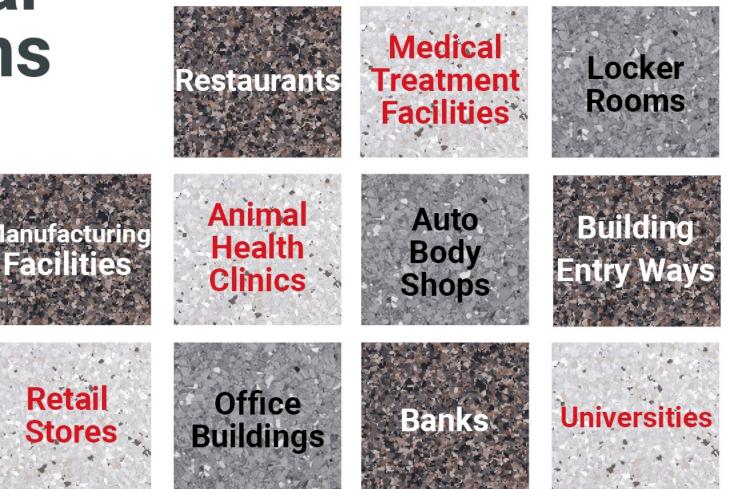
Rooms

FLOOR

SHIELD

Approximately 60% of commercial flooring jobs are 10,000 sft or less (Tier 3) and cannot tolerate significant disruption to their business to finish floors.

Warehouses



## product overview

Fastest growth segment of the concrete coatings market Latest technology 100% Polyaspartic



## 100% Polyaspartic Floor Coatings

#### **Installation Process:**

- Setup
- Prep-Repair-Tape
- 3-step Installation

Apply Color Coat Broadcast Vinyl Flakes

Apply Clear Coat & Slip Resistance

• Clean Up

## why floor shield

Polyaspartics were initially introduced in the 1990's by Bayer. After early success coating steel surfaces, it emerged as the best coating technology for coating concrete surfaces.

Polyaspartics are the fastest growing segment of the concrete coatings market because it is amazingly quick drying, yet strong adhesion and abrasion resistance and can be applied in wide range of temperatures. Same day floors—all year round.



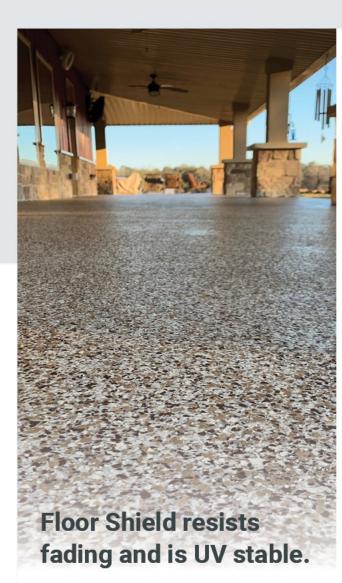
POLYASPARTIC COATING SYSTEM | SAME DAY FLOORS

Get your dealership early in the growth stage of a Premium National Brand, Floor Shield. American consumers have proven they prefer Branded Solutions and will pay more for them, AmCoat has proven this for more than two decades with Rhino Shield.

#### Floor Shield Promise - 15 Year Warranty

We are so confident in our product that we offer a fifteen (15) year warranty.





## floor coating products

Traditional floor coating products include epoxies and urethanes.



Epoxies are less expensive and perform well for heavy industrial settings including chemical resistance.



However, they are slow to dry (24-48 hours), typically require multiple coats, and have no UV resistance hence not ideal for outdoor or any sun exposure area.





## floor shield \_\_\_\_vs the competition



Floor Shield has many advantages over traditional floor coatings:

- Quick drying (4-6 hours walk-on; move back in)
- More durable and long-lasting
- Zero VOC's (minimal odor)
- Excellent stain resistance including hot tire pickup
- Repairs floor cracking and seals concrete
- Slip Resistance
- Variety of popular color and flake options
- 15 Year Warranty

## join our team

Low start up cost

#### Superior training

Hot market demand

Latest technology

5 Sales/marketing support
6 20+ years proven success

\$1 million+ business potential!

call now!

Josh Jennings Dealer Development 850-304-4570 jjennings@amcoatind.co

